



Appraisal Institute
of Canada

Institut canadien
des évaluateurs

THE JACK WARREN EDUCATIONAL TRUST

- Overview -

JACK MALCOLM WARREN, AACI

(1933 - 1991)

Jack Malcolm Warren was born in Nipawin Saskatchewan and graduated from the Nipawin High School in 1951. His appraisal career started in 1960 when he joined the Department of Highways as a Land Negotiator. In 1965 he received his AACI designation. Over 31 years his career as an appraiser led him across Canada and covered all aspects of appraisal from his own fee appraisal business to positions with the Department of Public Works and Revenue Canada. The last 12 years he held the position of Chief Appraiser with Revenue Canada for the Vancouver Region.

He dedicated a large portion of his spare time to affairs of the Appraisal Institute of Canada. Serving as Lecturer, Chapter Chairman and on Governing Council as the Regina representative from 1968 to 1973 and then again in 1981 to 1989, for Vancouver and the Fraser Valley Chapters. Jack chaired various committees including Education, Publications and Finance. In 1987-1988 he served as National President of the Appraisal Institute of Canada.

Jack's focus through all aspects of his life was education. He encouraged many current members of the Institute to strive for their accreditation. It was his belief that one should always seek to expand their knowledge to keep in step with a changing world.

About the Trust:

The trust will advance education in the areas of appraisal and valuation in the following ways:

- Ø By providing financial assistance by way of scholarships to members of the public who wish to undertake a course of studies in the areas of appraisal and valuation.
- Ø The Appraisal Institute of Canada has academic requirements for accreditation and require the candidate to complete a prescribed course of studies.
- Ø Persons wishing to enter the accreditation program OR those enrolled in it will be eligible for assistance.
- Ø Scholarships will be awarded on the basis of academic or other achievement.

- Ø By providing financial assistance for research in the areas of appraisal and valuation by way of grants.
 - Ø Grants will be awarded on the basis of academic achievement and the merits of the research topic. The trustees may consult senior practitioners in the proposed area of research to ensure that the proposed research topic will advance public knowledge in the area.
- Ø By sponsoring or providing financial assistance for courses, seminars & lectures in the areas of appraisal and valuation, all of which would be open to the public.

Applicants wishing to be considered should obtain an official application form or contact the Appraisal Institute of Canada office at 888-551-5521.

Donations

Donations can be made payable to: "The Jack Warren Educational Trust" and mailed to: #403 – 200 Catherine Street, Ottawa, ON K2P 2K9.

Official receipts will be issued for income tax purposes.

The fund is a registered charity under the Income Tax Act.
(registration number 889705562 RR 0001)

Donations should be designated to the Capital Fund or the Annual Disbursement Fund.

m Capital Fund

m Annual Disbursement Fund

Gifts Subject to a Direction that they be held for 10 years or more.

Registered charities can receive gifts that are subject to a donor's written trust or direction that they be held for ten years or more. Such gifts are excluded from that part of a charity's annual disbursement quota required by Revenue Canada that is based on official receipts issued. Written direction is useful when a registered charity wishes to accumulate a capital fund, with the intention of using only the generated interest income to grant scholarships or bursaries for example. The exclusion from the disbursement quota also applies to property later substituted for the original gift.

FOR FURTHER INFORMATION OR **TO OBTAIN AN OFFICIAL APPLICATION FORM, CALL:**

Appraisal Institute of Canada at (888) 551-5521